

Billing Compliance and Chart Documentation Education Series 2021-

Billing Compliance and Chart Documentation Education Series 2021-2022 - 3/15/2021 - PMMG: General Session

March 15, 2021

6:00 PM - 8:00 PM

BlueJeans

Target Audience

This program has been designed for Internal Medicine

Series Educational Objectives

After participating in this regularly scheduled series, participants should be able to:

- 1 Recognize and produce properly documented medical records.
- 2 Review the importance of an effective compliance program.
- 3 Increase awareness of government initiatives to combat fraud, waste, and abuse.
- 4 Improve documentation and reporting of Evaluation and Management encounters, procedures, diagnostic services, and/or corresponding modifiers.
- 5 Incorporate the need for clear documentation of medical necessity and reporting of diagnosis codes

Accreditation

In support of improving patient care, Penn Medicine is jointly accredited by the Accreditation Council for Continuing Medical Education (ACCME), the Accreditation Council for Pharmacy Education (ACPE), and the American Nurses Credentialing Center (ANCC), to provide continuing education for the healthcare team.

Designation of Credit

Physicians: Penn Medicine designates this live activity for a maximum of 2.00 *AMA PRA Category 1 Credit(s)* $^{\text{TM}}$. Physicians should claim only the credit commensurate with the extent of their participation in the activity.

Nurses: This activity is for 2.00 contact hours.

Pharmacists: This activity is not approved for pharmacy contact hours

PAs: Penn Medicine has been authorized by the American Academy of PAs (AAPA) to award AAPA Category 1 CME credit for activities planned in accordance with AAPA CME Criteria.

This activity is designated for **2.00** AAPA Category 1 CME credit(s). PAs should only claim credit commensurate with the extent of their participation.

Approved for (PSRM) patient safety/risk management designation

Acknowledgement of Commercial Support*

None

For more information, please contact James Flaherty, Fredda Gilbert (215) 615-3270, 614-0547

james.flaherty@pennmedicine.upenn.edu, Fredda.Gilbert@pennmedicine.upenn.edu

Check your transcript online at https://upenn.cloud-cme.com



Disclosure of Relevant Financial Relationships and Unapproved Uses of Products

It is policy at Penn Medicine Office of Continuing Medical and Interprofessional Education for individuals who are in a position to control the content of an educational activity to disclose to the learners all relevant financial relationships that they have with any commercial interest that provide products or services that may be relevant to the content of this continuing education activity. For this purpose, we consider relationships of the person involved to include financial relationships of a spouse or partner.

The intent of this policy is to ensure that Penn CME/CE certified activities promote quality and safety, are effective in improving medical practice, are based on valid content, and are independent of control from commercial interests and free of commercial bias. Peer review of all content was conducted for all faculty presentations whose disclosure information was found to contain relationships that created a conflict of interest relevant to the topic of their presentation. In addition, all faculty were instructed to provide balanced, scientifically rigorous and evidence-based presentations.

The staff in the Office of Continuing Medical and Interprofessional Education (CME and IPCE), have disclosed that they have no relevant financial relationships with any commercial interests related to the content of this educational activity. Any peer reviewer with a potential conflict of interest will recuse themselves from the peer review process.

Name of individual	Individual's role in activity	Name of commercial interest/Nature of relationship
Robert Bacon, MHA	Course Director	Nothing to disclose
Kathleen Kilgarif, RN	Nurse Planner	Nothing to disclose
Mary Mulholland,, MHA, RN,BSN	Nurse Planner	Nothing to disclose
Carol Pohlig, BSN	Nurse Planner	Nothing to disclose
Mary Cloney, None	Other Planning Committee Member	Nothing to disclose
Susan Conville, None	Other Planning Committee Member	Nothing to disclose
James Flaherty, None	Other Planning Committee Member	Nothing to disclose
Nelvin Largoza, None	Other Planning Committee Member,Faculty	Nothing to disclose
Scott Manaker, MD	Other Planning Committee Member	Board Member-National Board for Respiratory Care-N/A expert witness-multiple attorneys-billing Stock Shareholder (excluding mutual funds)-3M-N/A Stock Shareholder (excluding mutual funds)-Pfizer, IncWife owns the stock Stock Shareholder (excluding mutual funds)-Johnson and Johnson-Wife owns the stock
Samuel Parry, MD	Other Planning Committee Member	Nothing to disclose
Hamilcar Saniel, RN, CPC	Other Planning Committee Member	Nothing to disclose
Kristel Dow, MMSc	Physician Assistant Planner	Nothing to disclose

Relevant financial relationships are those relationships in which the individual benefits by receiving a salary, royalty, intellectual property rights, consulting fee, honoraria, ownership interest (e.g., stocks, stock options or other ownership interest, excluding diversified mutual funds), or other financial benefit. Financial benefits are usually associated with roles such as employment, management position, independent contractor (including contracted research), consulting, speaking and teaching, membership on advisory committees or review panels, board membership, and other activities from which remuneration is received or expected